CCH Axcess™ Knowledge Coach

Welcome to CCH Axcess Knowledge Coach April 2022

This bulletin provides important information about the April 2022 release of CCH Axcess Knowledge Coach. Please review this bulletin carefully. If you have any questions, additional information is available on CCH Support Online.

New Features

Add Form defaults to the last used title
- When you add a new form to your engagement, the title list will default to the last title added to the engagement.

Fixed Issues

- When an unnecessary form is deleted from the engagement, the related unnecessary workpaper diagnostic will no longer display.

- Risk Partially Addressed Diagnostic will drill down to the correct row in KBA-502 Summary of Risk Assessment.

- Drill down to the linked program step in audit programs from the Other Relevant Assertion displayed in KBA-502 Summary of Risk Assessment

New Content

2022 Knowledge-Based Audits of International Entities

2021 Knowledge-Based Preparations, Compilations, and Reviews of Construction Contractors and Related Entities

2021 Knowledge-Based Preparations, Compilations, and Reviews of Not-for-Profit Entities

Getting Started with Knowledge Coach

Prerequisites:

- CCH Axcess™ Install and update Manager must be installed. For help with the installation, please review the knowledge base article [How do I install CCH Axcess Install and Update Manager?](#)

- Use the CCH Axcess™ Install and Update Manager to install the CCH Axcess Dashboard. For help with the installation, please review the knowledge base article [How do I install, repair, uninstall or download CCH Axcess™ products](#)?

- Users must be created in CCH Axcess™ prior to logging in. For help with creating users, please review the knowledge base article [How do I add or create new staff users in CCH Axcess?](#)

- A client must be set up in CCH Axcess before staff members can create engagements for the client. For help creating clients in CCH Axcess, please review the knowledge base article [How do I create a new client in CCH Axcess?](#)

Once users are created, they can log in by doing the following:

1. In a recommended web browser (listed below), go to https://Knowledgecoach.cchaxcess.com.

2. Log in with your CCH Axcess™ credentials.

   Note: Your firm can use Knowledge Coach with Passive ADFS. For information on the use of ADFS with CCH Axcess, please review the knowledge base article [Introduction to Federation Services Authentication (ADFS) in CCH Axcess or CCH ProSystem fx Document](#).

3. Click Start New Engagement to create an engagement and search for the CCH Axcess client.

Browsers Supported with this Release

- Microsoft® Edge® (Internet Explorer® is no longer supported)

- Google® Chrome™ (Recommended)

- Mozilla® Firefox®